

# BEST ENTRY BONUS CERTIFICATE IN EUR

**INVESTMENT PRODUCT** WITHOUT CAPITAL PROTECTION  
BONUS CERTIFICATE

- BASED ON THE EURO STOXX 50® INDEX, DENOMINATED IN EUR
- OPPORTUNITY TO OBTAIN A YIELD OF 26.25% IN 5 YEARS (4.77% P.A.)
- BARRIER AT 50% OF THE INDEX BEST ENTRY STARTING VALUE
- 5 YEAR TERM
- NO MANAGEMENT FEES, PERMANENT SECONDARY MARKET
- OPPORTUNITIES/RISKS ON THE FOLLOWING PAGES



*Bonus Certificates by*



# BEST ENTRY WITH SAFETY MECHANISM

## In short:

With Raiffeisen Centrobank's Best Entry Bonus Certificate investors obtain a redemption amount of EUR 151.50 per unit at the end of the term (5 years), if the value of the EURO STOXX 50® Index never loses 50% or more compared its starting value. The certificate features a best entry function, which means that the starting value is based on the lowest value of the index during the first month. The starting value determines the level of the protective barrier. In case the barrier is violated, the investor is entirely subject to market risk.

### KEY FACTS

Issuer	Raiffeisen Centrobank AG
Offer	Continuous issuing
ISIN	AT0000A1LJW0
Issue price	EUR 120 (=1 Unit)
Issue surcharge	1%
Subscription period <sup>1</sup> :	Jun 13, 2016 - Jun 21, 2016
Issue date	Jun 22, 2016
Value date	Jun 23, 2016
Best entry period	Jun 22, 2016 - Jul 22, 2016
Initial valuation date	Jul 22, 2016
Final valuation date	Jun 21, 2021
Maturity date	Jun 23, 2021
Barrier	50% of the best entry refer. price
Observation	continuously
Barrier observation period	Jul 23, 2016 - Jun 21, 2021
Bonus level = cap	EUR 151.50
Redemption	Provided that the EURO STOXX® 50 never loses 50% or more of its starting value during the observation period the certificate will be redeemed at EUR 151.50 per unit (redemption is dependent on the solvency of the Raiffeisen Centrobank*).
Listing	Frankfurt
Quotes	www.rcb.at

\* Raiffeisen Centrobank AG is a 100% owned subsidiary of Raiffeisen Bank International AG – rating of RBI: [www.rbinternational.com/ir/ratings](http://www.rbinternational.com/ir/ratings)

<sup>1</sup> Early closing or extension of the subscription period is within the sole discretion of Raiffeisen Centrobank AG.

A challenging market environment calls for a well diversified portfolio. Intelligent product solutions enable investors to seize yield opportunities even in a turbulent market. The new Best Entry Bonus Certificate is an investment product with partial protection and a low barrier set via the best entry mechanism (improved protective mechanism). The certificate has a term of five years. With the Best Entry Bonus Certificate investors are able to achieve a yield of 4.77% p.a. (purchase costs such as issue surcharge not included) even in sluggish and declining markets. Further details regarding opportunities and risks are listed on the next page.

### Functionality

After the end of the best entry period, the starting value and the barrier are determined. During the observation period the index is continuously compared with the barrier: as long as the index never loses 50% or more compared to the starting value, the bonus mechanism remains activated and the bonus amount will be redeemed at the maturity date.

### Lock-in the best entry level during the first month

The innovative best entry mechanism seems to be just the right strategy – possible price slumps on the market during the best entry period automatically ensure the lowest entry level. During the best entry period (22.06.2016 - 22.07.2016) the closing price of the EURO STOXX 50® Index is observed and the lowest index level during this period is determined as the best entry starting value.

At the final valuation date, the following exemplary payout-scenarios could occur:

### PAYOUT EXAMPLES

<sup>1</sup>A BEST ENTRY REFERENCE PRICE OF 3,000 (EURO STOXX 50®) WOULD MEAN A BARRIER OF 1,500 (50% OF 3,000).

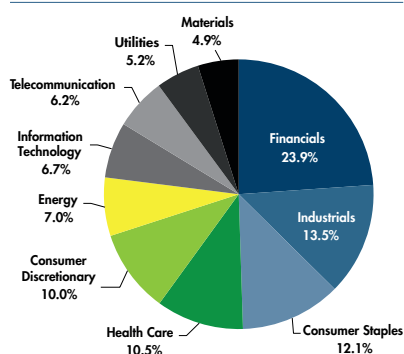
INDEX PRICE	INDICATIVE PAYOUT IF BARRIER NOT REACHED	PAYOUT IF BARRIER REACHED <sup>1</sup>
5,000	EUR 151.50	EUR 151.50
3,500	EUR 151.50	EUR 116.67
2,500	EUR 151.50	EUR 83.33
2,000	EUR 151.50	EUR 66.67
1,000	-	EUR 33.33

## WELL-KNOWN TITLES WITHIN THE EURO STOXX 50® INDEX

- Airbus Group SE	- SAP SE
- Allianz SE	- Siemens AG
- Danone S.A.	- Total S.A.
- L'Oreal S.A.	- UniCredit S.p.A.
- Sanofi S.A.	- Unilever N.V.

Source: Bloomberg, as of: June 10, 2016

## INDEX WEIGHTING BY SECTOR



Source: stoxx.com, as of: June 10, 2016

## YOUR EXPECTED MARKET TREND

declining    sideways    rising

## YOUR INVESTMENT HORIZON

1 year    2-3 years    4-5 years    >5 years

## RISK INFORMATION

The mentioned opportunities and risks display a selection of the most important facts regarding the product.

For further information see the prospectus (including possible changes and additions) – approved by the Austrian Financial Market Authority, deposited at the Oesterreichische Kontrollbank AG and published on: [www.rcb.at/securitiesprospectus](http://www.rcb.at/securitiesprospectus)

At the final valuation date, one of the following scenarios will occur:

### SCENARIO 1: Underlying always quotes ABOVE the barrier

At the maturity date, investors will be paid the bonus amount of EUR 151.50 per certificate, provided that the EURO STOXX 50® always quotes above the barrier of 50% during the observation period. If the index never drops by 50% or more, compared to the starting value (i.e. best entry reference price), redemption at maturity date will be EUR 151.50 – this amount represents the maximum payout amount.

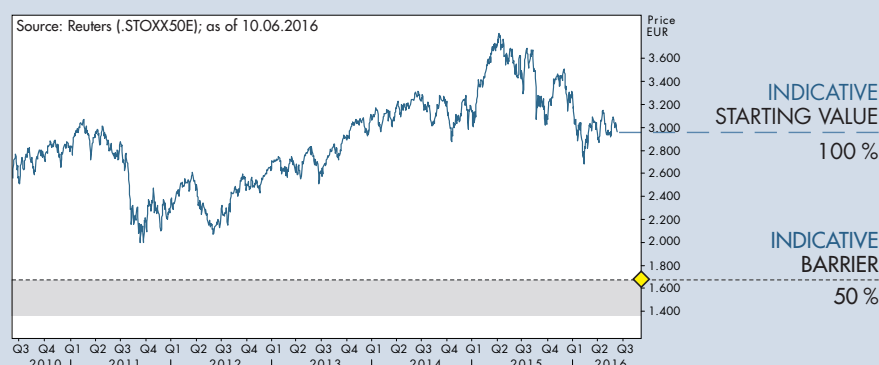
### SCENARIO 2: Underlying touches or drops BELOW the barrier

If the index touches or drops below the barrier of 50% of the starting value, redemption will be effected according to the performance of the underlying (percent index performance from the starting value to the closing price at the final valuation date). Even if the bonus mechanism is suspended, investors participate in maximum price increases up to the cap.

## EURO STOXX 50® – the European stock market index

The EURO STOXX 50® was Europe's leading blue chip index. The index covers 50 of the largest stocks from Eurozone countries.

Example: If the best entry starting value is 2,965.18, the barrier would be 1,482.59 (50% of 2,965.18).



Please note that past performances do not allow any inferences to be made about future performances of the certificate.

## OPPORTUNITIES

- Diversified investment with 50 European blue chip shares in one index
- Attractive yield opportunity in sideways moving and slightly declining markets
- Risk buffer of 50% against falling prices, improved through the best entry feature
- Flexibility through permanent secondary markets, no management fees

## RISKS

- In case the barrier of the Bonus Certificate is violated, investors are fully exposed to the market risk without any protective mechanism.
- The Best Entry Bonus Certificate yields no ongoing income, such as an interest rates.
- The opportunity for profits is in any case limited by the cap, therefore investors do not participate in price increases above the cap.
- Redemption is dependent on the solvency of Raiffeisen Centrobank (issuer risk). In case of insolvency of the issuer the investor may incur a total loss.

**DISCLAIMER**

In spite of careful research, the information contained in this marketing communication serves only for the information of our customers without commitment on our part. The information does neither constitute an investment advice nor a recommendation nor a solicitation to conclude any transaction. Equally, the information contained in this brochure cannot substitute investor or investment specific advice. The sole legal basis for all products described in this brochure is the base prospectus (including any possible changed or supplemented information) which has been approved by the Austrian Financial Market Authority, in connection with the Final Terms all of which have been deposited at the Oesterreichische Kontrollbank AG. These documents and further information, respectively, are provided on the website of Raiffeisen Centrobank AG at [www.rcb.at/wertpapierprospekte](http://www.rcb.at/wertpapierprospekte) and [www.rcb.at](http://www.rcb.at).

Unless otherwise explicitly expressed in any of the documents above no measures were or are taken in any national legal system, which should permit a public offering of the products described therein. All mentioned documents are published on the website of Raiffeisen Centrobank AG. Raiffeisen Centrobank AG explicitly excludes any liability in relation to the correctness, appropriateness and completeness of the information presented herein.

The EURO STOXX 50® index and the trademarks used in the index name are the intellectual property of STOXX Limited, Zurich, Switzerland and/or its licensors. The index is used under license from STOXX. The certificates based on the index are in no way sponsored, endorsed, sold or promoted by STOXX and/or its licensors and neither STOXX nor its licensors shall have any liability with respect thereto.

Structured securities are risky instruments employed to invest into assets. Should the price of the respective underlying instrument of a certificate develop adversely, an investor may lose part or all of his or her invested capital. Structured securities can react more strongly or weakly to changes of the price of the underlying instrument depending on a number of factors (e.g. volatility or correlation of the underlying instrument, interest, dividends, remaining time to maturity, changes in foreign exchange rates) and do not move always simultaneously with the underlying. Any payments for structured securities during the maturity or at the maturity date depend on the solvency of the issuer. Further risk information – see Prospectus.

Please note that the English language Base Prospectus produced by Raiffeisen Centrobank as in force and the English language Final Terms of single certificates distributed also in Hungary as well as the Hungarian translation of the summary of the Base Prospectus are available on the websites of the issuer (HYPERLINK „<http://www.rcb.at/>“/“[www.rcb.at](http://www.rcb.at/)“) and the distributor (HYPERLINK „<http://www.mkb.hu/>“/“[www.mkb.hu](http://www.mkb.hu/)“). Please read these materials carefully before taking any investment decision. Prior to the investment decision please carefully consider the investment product, the associated risks, commissions, account fees, costs and potential losses stemming from the investment, moreover, familiarise yourself with special risks associated to certificates. The content of this document is not an investment offer, or solicitation of any offer, or an investment recommendation, or tax advisory and based on the aforementioned, no claims shall be submitted against either MKB Bank Zrt or the issuer of the product (or guarantor, if any). MKB Bank Zrt acts as a distributor of certificates. The credit risk of the issuer (and guarantor, if any) is bore by the investor, which implies that any investor claim on capital and return can only be validated against the aforementioned institutions and not against the distributor. Certificates are not term deposits hence not guaranteed by the state. This prospect constitutes a commercial communication according to the Capital Markets Act (2001/CXX).

Imprint according to Austrian Media Law: media owner and producer: Raiffeisen Centrobank AG, Tegetthofstraße 1, 1015 Wien

Further information may be obtained from the consultant at your local bank, on the Internet at [www.rcb.at](http://www.rcb.at) or through the product hotline of Raiffeisen Centrobank: **+43 (0)1 51 520 - 484**.

Your Contacts at Raiffeisen Centrobank AG, A-1015 Vienna, Tegetthofstrasse 1 :

Product Hotline	Ph.: +43 1/51 520 - 484	<a href="mailto:produkte@rcb.at">produkte@rcb.at</a>
Heike Arbler (Head of Structured Products)	Ph.: +43 1/51 520 - 407	<a href="mailto:heike.arbler@rcb.at">heike.arbler@rcb.at</a>
Philipp Arnold	Ph.: +43 1/51 520 - 469	<a href="mailto:philipp.arnold@rcb.at">philipp.arnold@rcb.at</a>
Roman Bauer	Ph.: +43 1/51 520 - 384	<a href="mailto:roman.bauer@rcb.at">roman.bauer@rcb.at</a>
Walter Friehsinger	Ph.: +43 1/51 520 - 392	<a href="mailto:walter.friehsinger@rcb.at">walter.friehsinger@rcb.at</a>
Anna Gaszynska	Ph.: +43 1/51 520 - 404	<a href="mailto:anna.gaszynska@rcb.at">anna.gaszynska@rcb.at</a>
Marianne Koegel	Ph.: +43 1/51 520 - 482	<a href="mailto:marianne.koegel@rcb.at">marianne.koegel@rcb.at</a>
Jaroslav Kysela	Ph.: +43 1/51 520 - 481	<a href="mailto:jaroslav.kysela@rcb.at">jaroslav.kysela@rcb.at</a>
Thomas Mairhofer	Ph.: +43 1/51 520 - 395	<a href="mailto:thomas.mairhofer@rcb.at">thomas.mairhofer@rcb.at</a>
Aleksandar Makuljevic	Ph.: +43 1/51 520 - 385	<a href="mailto:aleksandar.makuljevic@rcb.at">aleksandar.makuljevic@rcb.at</a>
Stefan Neubauer	Ph.: +43 1/51 520 - 486	<a href="mailto:stefan.neubauer@rcb.at">stefan.neubauer@rcb.at</a>
Premysl Placek	Ph.: +43 1/51 520 - 394	<a href="mailto:premysl.placek@rcb.at">premysl.placek@rcb.at</a>
Clemens Puehringer	Ph.: +43 1/51 520 - 391	<a href="mailto:clemens.puehringer@rcb.at">clemens.puehringer@rcb.at</a>
Ludwig Schweighofer	Ph.: +43 1/51 520 - 460	<a href="mailto:ludwig.schweighofer@rcb.at">ludwig.schweighofer@rcb.at</a>
Thomas Stagl	Ph.: +43 1/51 520 - 351	<a href="mailto:thomas.stagl@rcb.at">thomas.stagl@rcb.at</a>
Alexander Unger	Ph.: +43 1/51 520 - 478	<a href="mailto:alexander.unger@rcb.at">alexander.unger@rcb.at</a>
Martin Vonwald	Ph.: +43 1/51 520 - 338	<a href="mailto:martin.vonwald@rcb.at">martin.vonwald@rcb.at</a>



Bonus Certificates by

