



Extraordinary information

Approval of the EUR 1.5 billion Euro Medium Term Note („EMTN”) Programme of MBH Bank Plc.

MBH Bank Plc. (seated: 1056 Budapest, Váci utca 38.; reg.: 01-10-040952; hereinafter: "Issuer") hereby informs the capital market participants on the following:

The Commission de Surveillance du Secteur Financier (CSSF) of Luxembourg, by way of its resolution No. C-029273 dated October 2, 2023, approved the Base Prospectus for the Issuer's EMTN Bond Programme dated October 2, 2023, with a total nominal value of EUR 1.5 billion, which can be viewed at the following websites: the website of the Issuer (www.mbhbank.hu), the website of the Budapest Stock Exchange (www.bet.hu), the website of the Luxembourg Stock Exchange (www.bourse.lu), and at the website operated by the National Bank of Hungary (<https://kozzetetelek.mnb.hu>).

Budapest, October 2, 2023

MBH Bank Plc.

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Important notice

“Hungarian language is the official and registered language of MBH Bank Plc’s („the Issuer”) disclosures pursuant to the relevant legal and stock-exchange rules. The present English translation has been prepared on a voluntary basis, with the best care and intention of the Issuer to inform English speaking investors, however, in the event of any controversy between the Hungarian and English version, the authentic Hungarian version shall prevail.”